

Presentment Date: March 8, 2023 at 11:00 a.m. (prevailing Eastern Time)
Objection Deadlines: February 20, 2023 and March 3, 2023 at 4:00 p.m. (prevailing Eastern Time)

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Proposed Counsel to the GK8 Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Chapter 11
)	
CELSIUS NETWORK LLC, <i>et al.</i> ¹)	Case No. 22-10964 (MG)
)	
Debtors.)	(Jointly Administered)
)	

**AMENDED NOTICE OF PRESENTMENT OF
DEBTORS' SUPPLEMENTAL APPLICATION
FOR ENTRY OF AN ORDER (I) AUTHORIZING
THE EXPANDED SCOPE OF EMPLOYMENT AND
RETENTION OF CENTERVIEW PARTNERS LLC AS
INVESTMENT BANKER FOR THE DEBTORS EFFECTIVE
AS OF JULY 13, 2022 AND (II) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that on February 8, 2023, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed a notice of presentment (the "Notice of

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

Presentment") with respect to the *Debtors' Supplemental Application for Entry of an Order (I) Authorizing the Expanded Scope of Employment and Retention of Centerview Partners LLC as Investment Banker for the Debtors Effective as of July 13, 2022 and (II) Granting Related Relief* [Docket No. 2005] (the "Supplemental Application") and the related order attached to the Supplemental Application as Exhibit A (the "Order") which set the objection deadline as **February 20, 2023 at 4:00 p.m. (prevailing Eastern Time)** and the presentment date as **February 23, 2023 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file this amended notice of presentment to provide for a revised presentment date of **March 8, 2023 at 11:00 a.m. (prevailing Eastern Time)** (the "Presentment Date") and an objection deadline of **March 3, 2023 at 4:00 p.m. (prevailing Eastern Time)** for the Official Committee of Unsecured Creditors. The objection deadline for all other parties remains **February 20, 2023 at 4:00 p.m. (prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that if no objections or other responses are timely filed and served by the applicable objection deadline with respect to the Supplemental Application and Order, the Debtors shall, on the Presentment Date, submit the Supplemental Application and Order to the Honorable Martin Glenn, Chief United States Bankruptcy Judge for the Southern District of New York (the "Court"), which order the Court may enter without further notice or opportunity to be heard.

PLEASE TAKE FURTHER NOTICE that if a written objection is timely filed, the Court will notify the moving and objecting parties of the date and time of the hearing and of the moving party's obligation to notify all other parties entitled to receive notice. The moving and objecting

parties are required to attend the hearing, and failure to attend in person or by counsel may result in relief being granted or denied upon default.

PLEASE TAKE FURTHER NOTICE that copies of the Supplemental Application and Order and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://www.cases.stretto.com/celsius>. You may also obtain copies of the Supplemental Application and Order and other pleadings filed in these chapter 11 cases by visiting the Court's website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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New York, New York
Dated: February 19, 2023

/s/ Joshua A. Sussberg

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